

UOB Asset Management Ltd 80 Raffles Place UOB Plaza 2 #03-00 Singapore 048624

Tel (65) 6532 7988 Fax (65) 6535 5882

Hotline 1800 222 2228 Co. Reg. No. 198600120Z

Terms and conditions

UOBAM Invest Promotion

Be the first 20 new or existing UOBAM Invest app users who tops up S\$50,000 into his or her UOBAM Invest account to qualify and receive a 45mm Apple Watch Midnight Aluminium Case with Sport Loop ("Apple Watch") worth up to S\$655 <u>OR</u> the first 100 new or existing UOBAM Invest app users who tops up a minimum of S\$1,000 into his or her UOBAM Invest account to qualify and receive S\$20 credit for every S\$1000 top up. This promotion starts from 23 January 2023 to 28 February 2023 ("Promotion Period").

- 1. This promotion ("**Promotion**") is offered by UOB Asset Management Ltd ("**UOBAM**") to new and existing UOBAM Invest app users who tops up his or her UOBAM Invest account during the Promotion Period and who meet the Promotion eligibility below.
- 2. Promotion eligibility:

The eligible participant must do either of the following (a) or (b) to qualify and receive the respective reward:

- (a) Apple Watch Promotion:
 - (i) Be among the first 20 new or existing UOBAM Invest app users to top up S\$50,000 of Fresh Funds in a single transaction into any of the Core or Satellite portfolio ("Selected Portfolio") in his or her UOBAM Invest account during the Promotion Period. For the avoidance of doubt, the new or existing UOBAM Invest app user who tops up the Fund Direct portfolio of his or her UOBAM Invest Account, must subscribe to one of the listed funds in the Fund Direct portfolio to gualify.

For the purpose of this paragraph and these terms and conditions:

"Fresh Funds" refer to the incremental amount measured against the account balance of the UOBAM Invest app user's UOBAM Invest account as of 22 January 2023 and 28 February 2023.

"Core" portfolios refer to the Build My Wealth or Goal-Based Investing portfolios.

"Satellite" portfolios refer to the Megatrends and Fund Direct portfolios.

- (ii) Such UOBAM Invest app users must maintain the Fresh Funds in the Selected Portfolio of their UOBAM Invest account for at least 90 days after the Promotion Period to qualify for the Apple Watch Promotion.
- (iii) The UOBAM Invest app users who fulfills the Promotion eligibility criteria in Paragraph 2 (a) are not eligible to receive the reward set out in Paragraph 2 (b) below.
- (iv) The Apple Watch must be personally collected by the winner(s) with his or her proof of identification (e.g., NRIC or passport) at the following address. If the winner is unable to personally collect the Apple Watch, he or she must issue an authorisation letter to authorise another person to collect the Apple Watch on his or her behalf. Proof of identification of the authorised person and the winner must also be produced at the point of collection. The Apple Watch will not be released if the required documents for verification are not produced at point of collection or if UOBAM deems that there are discrepancies in the documents.



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- (v) Each eligible UOBAM Invest app user should collect the Apple Watch within 1 month after being notified by UOBAM ("Notification Period") that he or she is a winner. Any Apple Watch not collected within the Notification Period will be forfeited.
- (vi) Each winner hereby agrees to grant UOBAM, the permission to use, reproduce, record, exploit, store and transfer the Media and any personal data of each winner or any part or adaptation of the Media in any form throughout the world in perpetuity for the purposes of UOBAM's print and online collaterals, media platforms, and mainstream media publications and for any other purposes which UOBAM deems fit in its sole and absolute discretion. "Media" refers the winner's picture or image.
- (vii) The Apple Watch as a reward is final and not exchangeable for any other products or cash value of any kind.
- (viii) In the event the Apple Watch is not readily available, UOBAM reserves the right to replace the Apple Watch with any other item which is of similar value with the Apple Watch.

(b) Credit Promotion:

- (i) Be among the first 100 new or existing UOBAM Invest app users to top up a minimum of \$\$1000 of Fresh Funds into any of the Selected Portfolio in his or her UOBAM Invest account during the Promotion Period. For the avoidance of doubt, the new or existing UOBAM Invest app user who tops up the Fund Direct portfolio of his or her UOBAM Invest Account, must subscribe to one of the listed funds in the Fund Direct portfolio to qualify.
- (ii) Such UOBAM Invest app users must maintain the Fresh Funds in the Selected Portfolio of their UOBAM Invest account for at least 90 days after the Promotion Period to qualify for the S\$20 credit for every S\$1000 top up Promotion.
- (iii) The maximum amount of credit each eligible UOBAM Invest app user is entitled to is S\$200 credit. Such credit will be credited into the UOBAM Invest account of the eligible UOBAM Invest app user where the top ups has been made.
- 3. Those who fulfill the relevant Promotion eligibility criteria will receive their Apple Watch or credits upon being notified by UOBAM via email and/or SMS using the details registered in the UOBAM Invest app. Limited to one reward per eligible UOBAM Invest app user.
- 4. If an eligible participant is subsequently found to be ineligible or disqualified for any reason, UOBAM reserves the right at its absolute discretion to withdraw/forfeit any reward, gift or prize related to the Promotion, and/or (if already awarded) reclaim the value of any reward, gift or prize through such modes and methods as UOBAM may so decide at its absolute discretion, including, but not limited to, deducting from that said party's account(s) with UOBAM, sums equal to the value of the said reward, gift or prize. No participant shall be entitled to any payment or other compensation in such an event.



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- 5. Notwithstanding anything to the contrary, UOBAM reserves the right at its absolute discretion (i) to determine whether any participant has met all the requirements of this Promotion and/or to receive any applicable reward, prize, or gift, (ii) to terminate this Promotion or (iii) vary, delete, or add to any of these terms and conditions at any time without notice. This includes, without limitation, substituting or varying the value of any reward, gift or prize related to the Promotion, the eligibility criteria of any participant, the Promotion Period, and/or delivery dates, and all participants shall be bound by such amendments.
- 6. UOBAM's decisions on all matters relating to this Promotion shall be final and binding on all participants. UOBAM is not obliged to give any reason or prior notice on any matter relating to this Promotion or to enter into any correspondence with any persons. No communication, correspondences, claims and/or appeals will be entertained.
- VOBAM will not be liable or responsible for (i) any injury, loss, expenses, charges or damage whatsoever as a result of or in connection with the participation in this Promotion, (ii) any breakdown or malfunction in any computer system or equipment or any access and/or use or failure or inability to access and/or use any websites or app or any inability to download any website, app or document/form or (iii) any loss or damage or expenses arising in connection with the Promotion or reliance on any third party links or any website, app or document/form, howsoever arising, including without limitation, from any late or non-notification, any error in computing, technical hardware or software breakdown, malfunctions or defects, failed, delayed or incorrect transactions, or lost or unavailable network connections, or any notice that is lost or misdirected which may affect a participant's eligibility to participate in the Promotion and/or to receive/use/redeem/claim/enjoy any reward, prize or gift. No payment or compensation shall be paid. UOBAM makes no representation or warranty to the quality of any reward, prize or gift provided in connection with the Promotion or the performance of any goods and services provided by the manufacturer, merchant, agent, supplier, or service provider in connection with any Promotion, reward, prize, or gift.
- 8. In the event of any inconsistency between these terms and conditions and any advertising, promotional, publicity and other materials relating to or in connection with the Promotion, these terms and conditions shall prevail.
- 9. While all information provided herein is believed to be correct and reliable at the time of publishing or posting online, UOBAM makes no representation or warranty whether express or implied and accepts no responsibility or reliability for its completeness or accuracy.
- 10. A person who is not a party to the terms and conditions of this Promotion has no rights under the Contracts (Rights of Third Parties) Act 2001 of Singapore to enforce or enjoy the benefit of any term herein.
- 11. These terms and conditions shall be governed by the laws of Singapore and each participant irrevocably submits to the non-exclusive jurisdiction of the courts of Singapore.